

NEW FEATURES IN VERSION 12, on 2024-08-27

This list does not include new features from previous versions except version 11, for example: if you have version 8, to see all the new features, you'll also need to read those from versions 09 and 10.

Agenda

- Addition of a new calendar, very easier to use.
- Addition of the client's phone number (prioritized) in the appointment.
- Possibility of displaying the calendar on the iPhone.

Client list:

• Reprogramming of the detachable list; faster display on opening and added options. Choice between a list displaying only active files or a list displaying all files, active and closed.

Waiting list

- Added Gender and Notes to the list, reorganized the information by placing the emergency info closer to the left of the list (faster access);
- Added reason for cancellation of service request on waiting list;

File section

- Obsolete files: addition of a list of outdated files, with the option of selecting one by one those to be permanently deleted. (p.70 of user manual).
- Checkbox for each customer to include the customer in the automatic receipt mailing list.
- Chronological statement of acts: complete reprogramming so that the statement can be updated when acts have been added after it has already been created (without having to add them one by one).
- Addition of two forms for assessing the risk of suicidal or homicidal acts, as prescribed by the MSSS.
- Addition of a tool to close several files simultaneously.
- Automatic reminder of available appointments with selective choice of people to receive the reminder.

Data section

- Added tools to draw a genogram (see tutorial).
- Added "Gender" in addition to the sex field.
- Diagnoses: added ICD-11 diagnosis lists for mental health and sexual health.
- Addition of two risk assessment forms for suicidal or homicidal acts, as prescribed by the MSSS (in french only)

Notes section

- In Personal notes: Return of the heading: "Theoretical reflections" to enable the same reflections to be tracked in all notes for the same client.
- Personal notes: addition of a briefcase.
- Added the choice between two supervisors.
- Possibility to add the link for a videoconference session (Zoom or other), and the link is included in the appointment reminder.
- Added the current age of the client.
- Simplified addition of off-track notes (messages and off-therapy communication)
- Added the ability to send e-mail to the client from Notes.

Report section

- Added a draft report with the possibility to add a supervisor's comments in the draft report.
- Report: added a tool to lock the report once completed.

Group section

• Added the ability to send appointment reminders to group meeting participants.

Finance section

- Deferred payment: added a procedure to record the payment of an invoice due with a single click, without having to enter the details beforehand.
- Receivables and unpaid invoices: Invoices from customers who have not paid and are identified as lost (irrecoverable) can now be removed or replaced in the list of unpaid invoices.
- Modified the "R-3" financial report by including a quarterly total.
- Updated the SAAQ invoice template for debtors.
- Updated the IVAC and CNESST forms.
- Updated the IVAC debtor invoice template.

Statistics section

- Added a report producing a compilation based on the "Reason for consultation" under the "Client profile" tab.
- Added two statistical reports on cancellations in the waiting list, under the "Performance" tab.
- Added two statistical reports on the reasons for closing files, under the "Performance" tab.
- In the Multi-user version, additional statistical reports have been added to obtain totals by file holder.

Dashboard

• It is displayed in a separate window, so that it can be left open and viewed several times without having to re-open it.

General

- New platform: complete reorganization of tools and colors: reducing the amount of visual stimuli to help you focus on the tool you need or the writing in progress.
- Text bar: automatic display in text writing sections and addition of a button to force display if not present by default or hide it if desired.
- Files are now individually encrypted, making it impossible to access data if someone were to steal your copy of BaseDPsy.
- More than 40 improvements to existing procedures, removal of irritants, etc.