

NEW FEATURES IN VERSION 12

General

- New platform: complete reorganization of tools and colors: reducing the amount of visual stimuli to help you focus on the tool you need or the writing in progress.
- Text bar: automatic display in text writing sections and addition of a button to force display if not present by default or hide it if desired.
- Files are now individually encrypted, making it impossible to access data if someone were to steal your copy of BaseDPsy.
- More than 40 improvements to existing procedures, removal of irritants, etc.

Agenda

• Addition of the client's phone number (prioritized) in the appointment.

Client list:

• Reprogramming of the detachable list; faster display on opening and added options. Choice between a list displaying only active files or a list displaying all files, active and closed.

Waiting list

- Added Gender and Notes to the list, reorganized the information by placing the emergency info closer to the left of the list (faster access);
- Added reason for cancellation of service request on waiting list;

File section

- Outdated files : addition of a list of outdated files with the possibility to choose one by one those to be permanently deleted. (p.70 of the user manual).
- Check box for each client to include the client in the automatic receipt sending list.
- Chronological statement of acts: complete reprogramming in order to be able to update the statement when acts have been added after it has already been created (without having to add them one by one).

Data section

• Added tools to draw a genogram (see tutorial).

Notes section

- Theoretical reflections: Back of this section to allow tracking of the same reflections in all notes of the same client.
- Added the choice between two supervisors.

Report section

• Added a draft report with the possibility to add a supervisor's comments in the draft report.

Finance section

- Deferred payment : added a procedure to record the payment of an invoice due with a single click, without having to enter the details beforehand.
- Receivables and unpaid invoices: Invoices from customers who have not paid and are identified as lost (irrecoverable) can now be removed or replaced in the list of unpaid invoices.
- Modified the "R-3" financial report by including a quarterly total.
- Updated the SAAQ invoice template for debtors.
- Updated the IVAC and CNESST forms.
- Updated the IVAC debtor invoice template.

Statistics section

- Added a report producing a compilation based on the "Reason for consultation" under the "Client profile" tab.
- Added two statistical reports on cancellations in the waiting list, under the "Performance" tab.
- Added two statistical reports on the reasons for closing files, under the "Performance" tab.
- In the Multi-user version, additional statistical reports have been added to obtain totals by file holder.

New features available in this version from 20 feb. 22

- 1. New and easier to use agenda.
- 2. The possibility to draw an organigram directly in BaseDPsy
- 3. The color behind the header tools is less dark and more harmonious with the whole interface.
- 4. New import and update method, easier to use.
- 5. Institutional folders: added a tool to duplicate an activity.
- 6. Receivables: added a check number in the payment list.
- 7. Data section : added "Gender" in addition to the sex field.
- 8. Diagnoses: added ICD-11 diagnosis lists for mental health and sexual health.
- 9. Report: added a tool to lock the report once completed.
- 10. Individual records: added a tool to email the consent form.
- 11. iPad: default menu display to facilitate navigation between different windows.